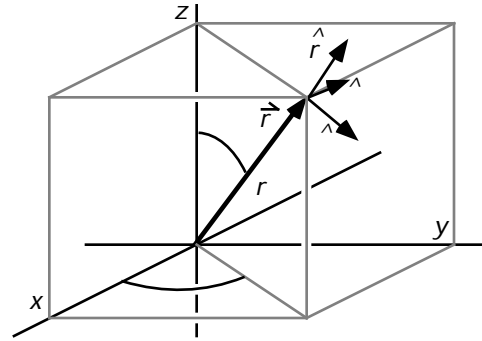


Spherical Coordinates

Transforms

The forward and reverse coordinate transformations are

$$\begin{aligned}
 r &= \sqrt{x^2 + y^2 + z^2} & x &= r \sin \theta \cos \phi \\
 \theta &= \arctan \frac{\sqrt{x^2 + y^2}}{z} & y &= r \sin \theta \sin \phi \\
 \phi &= \arctan \left(\frac{y}{x} \right) & z &= r \cos \theta
 \end{aligned}$$



where we *formally* take advantage of the *two argument* arctan function to eliminate quadrant confusion.

Unit Vectors

The unit vectors in the spherical coordinate system are functions of position. It is convenient to express them in terms of the *spherical* coordinates and the unit vectors of the *rectangular* coordinate system which are *not* themselves functions of position.

$$\begin{aligned}
 \hat{r} &= \frac{\vec{r}}{r} = \frac{x\hat{x} + y\hat{y} + z\hat{z}}{r} = \hat{x} \sin \theta \cos \phi + \hat{y} \sin \theta \sin \phi + \hat{z} \cos \theta \\
 \hat{\theta} &= \frac{\hat{z} \times \hat{r}}{\sin \theta} = -\hat{x} \sin \phi + \hat{y} \cos \phi \\
 \hat{\phi} &= \hat{\theta} \times \hat{r} = \hat{x} \cos \theta \cos \phi + \hat{y} \cos \theta \sin \phi - \hat{z} \sin \theta
 \end{aligned}$$

Variations of unit vectors with the coordinates

Using the expressions obtained above it is easy to derive the following handy relationships:

$$\begin{aligned}
 \frac{\partial \hat{r}}{\partial r} &= 0 \\
 \frac{\partial \hat{r}}{\partial \theta} &= \hat{x} \cos \theta \cos \phi + \hat{y} \cos \theta \sin \phi - \hat{z} \sin \theta = \hat{\theta} \\
 \frac{\partial \hat{r}}{\partial \phi} &= -\hat{x} \sin \theta \sin \phi + \hat{y} \sin \theta \cos \phi = (\hat{y} \cos \theta - \hat{x} \sin \theta) \sin \phi = \hat{\phi} \sin \theta \\
 \frac{\partial \hat{\theta}}{\partial r} &= 0 \\
 \frac{\partial \hat{\theta}}{\partial \theta} &= 0 \\
 \frac{\partial \hat{\theta}}{\partial \phi} &= -\hat{x} \cos \theta \sin \phi - \hat{y} \cos \theta \cos \phi = -(\hat{x} \sin \theta + \hat{y} \cos \theta) \sin \phi \\
 \frac{\partial \hat{\phi}}{\partial r} &= 0 \\
 \frac{\partial \hat{\phi}}{\partial \theta} &= -\hat{x} \sin \theta \cos \phi - \hat{y} \sin \theta \sin \phi - \hat{z} \cos \theta = -\hat{r} \\
 \frac{\partial \hat{\phi}}{\partial \phi} &= -\hat{x} \cos \theta \sin \phi + \hat{y} \cos \theta \cos \phi = \hat{\theta} \cos \theta
 \end{aligned}$$

Path increment

We will have many uses for the path increment $d\vec{r}$ expressed in spherical coordinates:

$$\begin{aligned} d\vec{r} &= d(r\hat{r}) = \hat{r}dr + r d\hat{r} = \hat{r}dr + r \left(\frac{\hat{r}}{r} dr + \frac{\hat{\theta}}{r} d\theta + \frac{\hat{\phi}}{r} d\phi \right) \\ &= \hat{r}dr + r d\theta \hat{\theta} + r \sin\theta d\phi \hat{\phi} \end{aligned}$$

Time derivatives of the unit vectors

We will also have many uses for the time derivatives of the unit vectors expressed in spherical coordinates:

$$\begin{aligned} \dot{\hat{r}} &= \frac{\hat{r}}{r} \dot{r} + \frac{\hat{r}}{r} \dot{\theta} + \frac{\hat{r}}{r} \dot{\phi} = \dot{\theta} \hat{\theta} + \dot{\phi} \hat{\phi} \sin\theta \\ \dot{\hat{\theta}} &= \frac{\hat{\theta}}{r} \dot{r} + \frac{\hat{\theta}}{r} \dot{\theta} + \frac{\hat{\theta}}{r} \dot{\phi} = -\dot{r} \hat{r} + \dot{\phi} \hat{\phi} \cos\theta \\ \dot{\hat{\phi}} &= \frac{\hat{\phi}}{r} \dot{r} + \frac{\hat{\phi}}{r} \dot{\theta} + \frac{\hat{\phi}}{r} \dot{\phi} = -(\dot{r} \sin\theta + \hat{r} \dot{\theta} \cos\theta) \end{aligned}$$

Velocity and Acceleration

The velocity and acceleration of a particle may be expressed in spherical coordinates by taking into account the associated rates of change in the unit vectors:

$$\vec{v} = \dot{\vec{r}} = \dot{r}\hat{r} + r\dot{\hat{r}}$$

$$\boxed{\vec{v} = \dot{r}\hat{r} + r\dot{\theta}\hat{\theta} + r\dot{\phi}\hat{\phi}\sin\theta}$$

$$\begin{aligned} \vec{a} &= \dot{\vec{v}} = \dot{r}\dot{\hat{r}} + \hat{r}\ddot{r} + \dot{r}\dot{\theta}\hat{\theta} + \hat{r}\dot{\theta}\dot{\theta} + \hat{r}\dot{\theta}\dot{\phi} + \hat{r}\dot{\phi}\dot{\theta}\sin\theta + \hat{r}\dot{\phi}\dot{\theta}\sin\theta + \hat{r}\dot{\phi}\dot{\theta}\cos\theta \\ &= (\dot{\theta} + \dot{\phi}\sin\theta)\dot{r}\hat{r} + \hat{r}\ddot{r} + (-\dot{r}\dot{\theta} + \hat{\theta}\dot{\phi}\cos\theta)r\dot{\theta} + \hat{r}\dot{\theta}\dot{\phi} + \hat{r}\dot{\theta}\dot{\phi} \\ &\quad + \left[-(\hat{r}\sin\theta + \hat{\theta}\cos\theta) \right] r\dot{\theta}\dot{\phi} + \hat{r}\dot{\theta}\dot{\phi}\sin\theta + \hat{r}\dot{\theta}\dot{\phi}\sin\theta + \hat{r}\dot{\theta}\dot{\phi}\cos\theta \end{aligned}$$

$$\boxed{\vec{a} = \hat{r}(\ddot{r} - r\dot{\theta}^2 - r\dot{\phi}^2\sin^2\theta) + \hat{\theta}(r\ddot{\theta} + 2\dot{r}\dot{\theta} - r\dot{\phi}^2\sin\theta\cos\theta) + \hat{\phi}(r\ddot{\phi}\sin\theta + 2r\dot{\theta}\dot{\phi}\cos\theta + 2\dot{r}\dot{\theta}\dot{\phi})}$$

The del operator from the definition of the gradient

Any (static) scalar field u may be considered to be a function of the spherical coordinates r , θ , and ϕ . The value of u changes by an infinitesimal amount du when the point of observation is changed by $d\vec{r}$. That change may be determined from the partial derivatives as

$$du = \frac{\partial u}{\partial r} dr + \frac{\partial u}{\partial \theta} d\theta + \frac{\partial u}{\partial \phi} d\phi$$

But we also define the gradient in such a way as to obtain the result

$$du = \vec{\nabla} u \cdot d\vec{r}$$

Therefore,

$$\frac{\partial u}{\partial r} dr + \frac{\partial u}{\partial \theta} d\theta + \frac{\partial u}{\partial \phi} d\phi = \vec{\nabla} u \cdot d\vec{r}$$

or, in spherical coordinates,

$$\frac{u}{r} dr + \frac{u}{r} d\theta + \frac{u}{r \sin \theta} d\phi = \left(\frac{u}{r}\right) dr + \left(\frac{u}{r}\right) r d\theta + \left(\frac{u}{r \sin \theta}\right) r \sin \theta d\phi$$

and we demand that this hold for any choice of dr , $d\theta$, and $d\phi$. Thus,

$$\left(\frac{u}{r}\right)_r = \frac{u}{r}, \quad \left(\frac{u}{r}\right)_{\theta} = \frac{1}{r} \frac{u}{\theta}, \quad \left(\frac{u}{r \sin \theta}\right)_{\phi} = \frac{1}{r \sin \theta} \frac{u}{\phi},$$

from which we find

$$\vec{u} = \hat{r} \frac{u}{r} + \frac{u}{r} \hat{\theta} + \frac{u}{r \sin \theta} \hat{\phi}$$

Divergence

The divergence $\nabla \cdot \vec{A}$ is carried out taking into account, once again, that the unit vectors themselves are functions of the coordinates. Thus, we have

$$\nabla \cdot \vec{A} = \hat{r} \frac{\partial}{\partial r} + \frac{1}{r} \frac{\partial}{\partial \theta} + \frac{1}{r \sin \theta} \frac{\partial}{\partial \phi} \cdot (A_r \hat{r} + A_{\theta} \hat{\theta} + A_{\phi} \hat{\phi})$$

where the derivatives must be taken *before* the dot product so that

$$\begin{aligned} \nabla \cdot \vec{A} &= \hat{r} \frac{\partial}{\partial r} + \frac{1}{r} \frac{\partial}{\partial \theta} + \frac{1}{r \sin \theta} \frac{\partial}{\partial \phi} \cdot \vec{A} \\ &= \hat{r} \cdot \frac{\partial \vec{A}}{\partial r} + \frac{1}{r} \frac{\partial \vec{A}}{\partial \theta} + \frac{1}{r \sin \theta} \frac{\partial \vec{A}}{\partial \phi} \\ &= \hat{r} \cdot \left(\frac{A_r}{r} \hat{r} + \frac{A_{\theta}}{r} \hat{\theta} + \frac{A_{\phi}}{r} \hat{\phi} \right) + A_r \frac{\partial \hat{r}}{\partial r} + A_{\theta} \frac{\partial \hat{\theta}}{\partial r} + A_{\phi} \frac{\partial \hat{\phi}}{\partial r} \\ &\quad + \frac{1}{r} \left(\frac{A_r}{r} \hat{r} + \frac{A_{\theta}}{r} \hat{\theta} + \frac{A_{\phi}}{r} \hat{\phi} \right) + A_r \frac{\partial \hat{r}}{\partial \theta} + A_{\theta} \frac{\partial \hat{\theta}}{\partial \theta} + A_{\phi} \frac{\partial \hat{\phi}}{\partial \theta} \\ &\quad + \frac{1}{r \sin \theta} \left(\frac{A_r}{r} \hat{r} + \frac{A_{\theta}}{r} \hat{\theta} + \frac{A_{\phi}}{r} \hat{\phi} \right) + A_r \frac{\partial \hat{r}}{\partial \phi} + A_{\theta} \frac{\partial \hat{\theta}}{\partial \phi} + A_{\phi} \frac{\partial \hat{\phi}}{\partial \phi} \end{aligned}$$

With the help of the partial derivatives previously obtained, we find

$$\begin{aligned} \nabla \cdot \vec{A} &= \hat{r} \cdot \left(\frac{A_r}{r} \hat{r} + \frac{A_{\theta}}{r} \hat{\theta} + \frac{A_{\phi}}{r} \hat{\phi} \right) + 0 + 0 + 0 \\ &\quad + \frac{1}{r} \left(\frac{A_r}{r} \hat{r} + \frac{A_{\theta}}{r} \hat{\theta} + \frac{A_{\phi}}{r} \hat{\phi} \right) + A_r \frac{\partial \hat{r}}{\partial \theta} + A_{\theta} \frac{\partial \hat{\theta}}{\partial \theta} + A_{\phi} \frac{\partial \hat{\phi}}{\partial \theta} \\ &\quad + \frac{1}{r \sin \theta} \left(\frac{A_r}{r} \hat{r} + \frac{A_{\theta}}{r} \hat{\theta} + \frac{A_{\phi}}{r} \hat{\phi} \right) + A_r \sin \theta \frac{\partial \hat{r}}{\partial \phi} + A_{\theta} \cos \theta \frac{\partial \hat{\theta}}{\partial \phi} + A_{\phi} \left[-\hat{r} \sin \theta + \hat{\theta} \cos \theta \right] \\ &= \frac{A_r}{r} + \frac{1}{r} \frac{A_{\theta}}{r} + \frac{A_r}{r} + \frac{1}{r \sin \theta} \frac{A_{\theta}}{r} + \frac{A_r}{r} + \frac{A_{\theta} \cos \theta}{r \sin \theta} \\ &= \frac{A_r}{r} + \frac{2A_r}{r} + \frac{1}{r} \frac{A_{\theta}}{r} + \frac{A_{\theta} \cos \theta}{r \sin \theta} + \frac{1}{r \sin \theta} \frac{A_{\phi}}{r} \end{aligned}$$

$$\nabla \cdot \vec{A} = \frac{1}{r^2} \frac{\partial}{\partial r} (r^2 A_r) + \frac{1}{r \sin \theta} \frac{\partial}{\partial \theta} (A_{\theta} \sin \theta) + \frac{1}{r \sin \theta} \frac{\partial A_{\phi}}{\partial \phi}$$

Curl

The curl $\vec{\nabla} \times \vec{A}$ is also carried out taking into account that the unit vectors themselves are functions of the coordinates. Thus, we have

$$\vec{\nabla} \times \vec{A} = \hat{r} \frac{\partial}{\partial r} + \frac{\hat{\theta}}{r} \frac{\partial}{\partial \theta} + \frac{\hat{\phi}}{r \sin \theta} \frac{\partial}{\partial \phi} \times (A_r \hat{r} + A_\theta \hat{\theta} + A_\phi \hat{\phi})$$

where the derivatives must be taken *before* the dot product so that

$$\begin{aligned} \vec{\nabla} \times \vec{A} &= \hat{r} \frac{\partial}{\partial r} + \frac{\hat{\theta}}{r} \frac{\partial}{\partial \theta} + \frac{\hat{\phi}}{r \sin \theta} \frac{\partial}{\partial \phi} \times \vec{A} \\ &= \hat{r} \times \frac{\vec{A}}{r} + \frac{\hat{\theta}}{r} \times \frac{\vec{A}}{r} + \frac{\hat{\phi}}{r \sin \theta} \times \frac{\vec{A}}{r} \\ &= \hat{r} \times \left(\frac{A_r}{r} \hat{r} + \frac{A_\theta}{r} \hat{\theta} + \frac{A_\phi}{r} \hat{\phi} \right) + A_r \frac{\hat{\theta}}{r} + A_\theta \frac{\hat{\phi}}{r} + A_\phi \frac{\hat{r}}{r} \\ &\quad + \frac{\hat{\theta}}{r} \times \left(\frac{A_r}{r} \hat{r} + \frac{A_\theta}{r} \hat{\theta} + \frac{A_\phi}{r} \hat{\phi} \right) + A_r \frac{\hat{\phi}}{r} + A_\theta \frac{\hat{r}}{r} + A_\phi \frac{\hat{\theta}}{r} \\ &\quad + \frac{\hat{\phi}}{r \sin \theta} \times \left(\frac{A_r}{r} \hat{r} + \frac{A_\theta}{r} \hat{\theta} + \frac{A_\phi}{r} \hat{\phi} \right) + A_r \frac{\hat{r}}{r} + A_\theta \frac{\hat{\theta}}{r} + A_\phi \frac{\hat{\phi}}{r} \end{aligned}$$

With the help of the partial derivatives previously obtained, we find

$$\begin{aligned} \vec{\nabla} \times \vec{A} &= \hat{r} \times \left(\frac{A_r}{r} \hat{r} + \frac{A_\theta}{r} \hat{\theta} + \frac{A_\phi}{r} \hat{\phi} \right) + 0 + 0 + 0 \\ &\quad + \frac{\hat{\theta}}{r} \times \left(\frac{A_r}{r} \hat{r} + \frac{A_\theta}{r} \hat{\theta} + \frac{A_\phi}{r} \hat{\phi} \right) + A_r \hat{\phi} + A_\theta (-\hat{r}) + 0 \\ &\quad + \frac{\hat{\phi}}{r \sin \theta} \times \left(\frac{A_r}{r} \hat{r} + \frac{A_\theta}{r} \hat{\theta} + \frac{A_\phi}{r} \hat{\phi} \right) + A_r \sin \theta \hat{\theta} + A_\theta \cos \theta \hat{r} + A_\phi \left[-(\hat{r} \sin \theta + \hat{\theta} \cos \theta) \right] \\ &= \frac{A_\theta}{r} \hat{\phi} - \frac{A_\phi}{r} \hat{r} + \frac{1}{r} \frac{\partial A_r}{\partial \theta} \hat{\theta} + \frac{1}{r} \frac{\partial A_\theta}{\partial \theta} \hat{r} + \frac{A_\phi}{r} \hat{\theta} \\ &\quad + \frac{1}{r \sin \theta} \frac{\partial A_r}{\partial \phi} \hat{\phi} - \frac{1}{r \sin \theta} \frac{\partial A_\theta}{\partial \phi} \hat{r} - \frac{A_\phi}{r} \hat{\theta} + \frac{A_\theta \cos \theta}{r \sin \theta} \hat{r} \\ &= \hat{r} \left[\frac{1}{r} \frac{\partial A_\theta}{\partial \phi} - \frac{1}{r \sin \theta} \frac{\partial A_\theta}{\partial \phi} + \frac{A_\theta \cos \theta}{r \sin \theta} \right] \\ &\quad + \hat{\theta} \left[-\frac{A_\phi}{r} + \frac{1}{r \sin \theta} \frac{\partial A_r}{\partial \phi} - \frac{A_\phi}{r} \right] \\ &\quad + \hat{\phi} \left[\frac{A_r}{r} - \frac{1}{r} \frac{\partial A_r}{\partial \theta} + \frac{A_\theta}{r} \right] \end{aligned}$$

$$\vec{\nabla} \times \vec{A} = \frac{\hat{r}}{r \sin \theta} \left[\frac{\partial A_\theta}{\partial \phi} - \frac{A_\theta \cos \theta}{\sin \theta} \right] + \frac{\hat{\theta}}{r \sin \theta} \left[\frac{\partial A_r}{\partial \phi} - \sin \theta \frac{\partial A_\phi}{\partial \theta} - \frac{A_\phi}{r} \right] + \frac{\hat{\phi}}{r} \left[\frac{\partial A_\theta}{\partial \phi} - \frac{A_\theta}{r} \right]$$

Laplacian

The Laplacian is a scalar operator that can be determined from its definition as

$$\begin{aligned} \nabla^2 u &= \left(\frac{\partial}{\partial r} \right)^2 u = \hat{r} \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) - \hat{r} \frac{u}{r} + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) \\ &= \hat{r} \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) \\ &\quad + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) \\ &\quad + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) - \hat{r} \frac{u}{r} + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) \end{aligned}$$

With the help of the partial derivatives previously obtained, we find

$$\begin{aligned} \nabla^2 u &= \hat{r} \left(\frac{\partial}{\partial r} \right)^2 u - \frac{\partial}{\partial r^2} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) - \frac{\partial}{\partial r^2 \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial r} \right) \\ &\quad + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) - \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) - \frac{\partial}{\partial r \sin^2 \theta} \left(\frac{\partial u}{\partial \theta} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial r} \right) \\ &\quad + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r} \left(\frac{\partial u}{\partial r} \right) - \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial \theta} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial r} \right) + \frac{\partial}{\partial r \sin \theta} \left(\frac{\partial u}{\partial r} \right) \\ &= \frac{\partial u}{\partial r^2} + \frac{1}{r} \frac{\partial u}{\partial r} + \frac{1}{r^2} \frac{\partial u}{\partial r^2} + \frac{1}{r} \frac{\partial u}{\partial r} + \frac{\cos \theta}{r^2 \sin \theta} \frac{\partial u}{\partial \theta} + \frac{1}{r^2 \sin^2 \theta} \frac{\partial u}{\partial r^2} \\ &= \frac{\partial u}{\partial r^2} + \frac{2}{r} \frac{\partial u}{\partial r} + \frac{1}{r^2} \frac{\partial u}{\partial r^2} + \frac{\cos \theta}{r^2 \sin \theta} \frac{\partial u}{\partial \theta} + \frac{1}{r^2 \sin^2 \theta} \frac{\partial u}{\partial r^2} \\ &= \frac{1}{r^2} \frac{\partial u}{\partial r} - \frac{1}{r^2} \frac{\partial u}{\partial r} + \frac{1}{r^2 \sin \theta} \frac{\partial u}{\partial \theta} + \frac{1}{r^2 \sin^2 \theta} \frac{\partial u}{\partial r^2} \end{aligned}$$

Thus, the Laplacian operator can be written as

$$\nabla^2 = \frac{1}{r^2} \frac{\partial}{\partial r} - \frac{1}{r^2} \frac{\partial}{\partial r} + \frac{1}{r^2 \sin \theta} \frac{\partial}{\partial \theta} + \frac{1}{r^2 \sin^2 \theta} \frac{\partial}{\partial r^2}$$